



Basic Checklist (W-2 + Standard Deduction)

Required:

W-2(s)

Photo ID

If applicable:

Unemployment (1099-G)

SSA-1099 (Social Security)

Education forms (1098-T)

Childcare expenses

Please inform me if you have a change of address, marital status, dependents or bank information.

If you are unsure whether a document applies to you, please upload it anyway.

Upload using your secure link: <https://ahtaxinterview.taxwisemobile.com/>

Or scan QR code:

